UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 30, 2003

United States Steel Corporation

(Exact name of registrant as specified in its charter)

Delaware	1-16811	25-1897152
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)
600 Grant Stree	15219-2800	
(Address of pri	(Zip Code)	

(412) 433-1121

(Registrant's telephone number, including area code)

On May 20, 2003, United States Steel Corporation (U. S. Steel) filed a Current Report on Form 8-K to announce its acquisition of substantially all of the assets of National Steel Corporation (National). In that filing, U. S. Steel included pro forma financial information. The purpose of this Form 8-K is to provide updated pro forma financial information required by Article 11 of Regulation S-X.

Item 7. Financial Statements and Exhibits

- (a) Financial Statements
 Not applicable.
- (b) Pro forma financial information Updated pro forma financial information required by Article 11 of Regulation S-X to be filed as part of this Current Report on Form 8-K is included in Exhibit 99.1 attached hereto and is incorporated herein by reference in its entirety.
- (c) Exhibits
 - 99.1 Unaudited pro forma condensed combined statements of operations of U. S. Steel for the nine months ended September 30, 2003 and the year ended December 31, 2002.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED STATES STEEL CORPORATION

y /s/ Larry G. Schultz
Larry G. Schultz
Vice President and Controller

Dated: November 14, 2003

UNAUDITED PRO FORMA CONDENSED COMBINED FINANCIAL STATEMENTS

The following unaudited pro forma condensed combined statements of operations for the nine months ended September 30, 2003 and the year ended December 31, 2002 give effect to the sale of U. S. Steel's coal mining assets, the acquisition of substantially all of National's assets, including certain effects of the new labor agreement with the USWA, as it relates to National's employees (as described in the notes to these unaudited pro forma condensed combined statements of operations) and the associated financing incurred by U. S. Steel to complete the acquisition as if these transactions had occurred on January 1, 2002.

The acquisition of substantially all of National's assets was accounted for as a purchase business combination.

The unaudited pro forma condensed combined statements of operations have been developed from (a) the unaudited consolidated statement of operations of U. S. Steel for the nine months ended September 30, 2003 and the audited consolidated statement of operations of U. S. Steel for the year ended December 31, 2002, and (b) the unaudited consolidated statement of operations of National for the year-to-date period ended May 20, 2003 and the audited consolidated statement of operations of National for the year ended December 31, 2002.

The pro forma financial information herein is based on available information and certain assumptions that management believes are reasonable and which are described in the accompanying notes. In the opinion of management, all adjustments have been made to these financial statements to fairly present the unaudited pro forma condensed combined statements of operations. The unaudited pro forma condensed combined statements of operations are provided for illustrative purposes only and do not purport to represent what the actual consolidated results of operations or the consolidated financial position of U. S. Steel would have been had these transactions occurred on the dates assumed, nor is it necessarily indicative of future consolidated results of operations or financial position. A number of factors may affect U. S. Steel's results. The unaudited pro forma condensed combined statements of operations should be read in conjunction with the separate historical consolidated financial statements and accompanying notes of U. S. Steel and National.

<Table> <Caption>

U. S. Steel
Unaudited pro forma condensed combined statement of operations
for the nine months ended September 30, 2003
(Dollars in millions except per share data)

Steel	U. S. Steel	Adjustments For Sale of	Adjusted	National	Adjustments To		Pro Forma U.	s.
Beeci	Historical	Coal Mining	U. S. Steel	Historical	National	National	Adjustments Pr	.0
Forma		7 (1)		(0)	(2)	(4)	(5)	
<s></s>	<c></c>	Assets (1) <c></c>	<c></c>	(2) <c></c>	(3) <c></c>	(4) <c></c>	(5) <c></c>	
<c></c>								
Revenues and other income \$7,673	\$ 6,777	\$(112)(a)	\$6,667	\$1,031	\$ (2)	\$1,029	\$(23)(d)	
		2 (b)						
Costs and expenses:								
Cost of revenues (excludes items below) 7,389	6,566	(97)(a)	6,471	992	(67)	925	(23)(d)	
,,505		2 (b)					16 (e)	
Selling, general and administrative expenses 633	590	-	590	53	(12)	41	2 (e)	
Depreciation, depletion and amortization	317	-	317	64	-	64	(48)(f)	
Pension curtailment	-	-	-	106	(106)	-	-	
Total costs and expenses 8,355	7,473	(95)	7,378	1,215	(185)	1,030	(53)	

statement of operations for the year-to-date period ended May 20, 2003, or the audited debtor-in-possession consolidated statement of operations for the year ended December 31, 2002. National's net sales, equity income of affiliates, other items, and net gain on the disposal of non-core assets and other related activities have been reclassified to revenues and other income afteo domatormwith #.hSU.SSeeStbspænsdnwations eloh eseeen.

 Amortization of deferred financing costs associated with the 9.75% Senior Notes..

1 1

Pro forma adjustment for interest and other financial costs....

\$17 \$45

(a) Nine-month interest of \$33 million reduced by \$17 million recorded in U. S. Steel historical financial statements during the period from May 20, 2003

- (h) Reflects the income tax effects of the pro forma adjustments presented in this column at the statutory tax rate of 35%.
- (i) Reflects an adjustment for dividends on the 5 million 7.00% Series B Mandatory Convertible Preferred Shares (liquidation preference \$50/share) issued in February 2003, as if they had been issued on January 1, 2002.